

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LORDSTOWN MOTORS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

Re: Docket No. 479

CERTIFICATE OF NO OBJECTION

I, Brya M. Keilson, hereby certify as follows:

On September 27, 2023, the Official Committee of Equity Security Holders (the “Committee”) of Lordstown Motors Corp., *et al.*, filed the *Application for Entry of an Order Authorizing the Retention and Employment of M3 Advisory Partners LP as Financial Advisor to the Official Committee of Equity Security Holders Nunc Pro Tunc to September 7, 2023* (the “Application”) [Docket No. 479] with the United States Bankruptcy Court for the District of Delaware (the “Court”).

The deadline to object to the Application was October 11, 2023 at 4:00 p.m. (ET).

The undersigned further certifies that after reviewing the Court’s docket in this case, no formal answer, objection, or other responsive pleading to the Application appears thereon. The Committee respectfully requests that the Court enter the Order granting the Application, a copy of

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

which was attached to the Application.

Dated: October 14, 2023
Wilmington, Delaware

MORRIS JAMES LLP

/s/ Brya M. Keilson

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*Proposed Counsel to the Official Committee
of Equity Security Holders*